Please read all attached instructions! Perform Part I instructions of the largest release number to install the tape. Perform Part II instructions for all Enhancement Documents received.

Tech Systems, Inc.
2547 Tech Drive
Bettendorf, IA 52722
Phone 563-332-5030
Fax 563-332-8312

Tech Systems, Inc.

Release Document

integraSoft
Integrated Distribution Solutions

Release # 2.08

October 1, 2003

NOTE: If you have a modified IntegraSoft program and Tech Systems enhances or fixes the standard program, your modified (or custom) program must be updated to take advantage of the enhancements and fixes. Please contact our Custom Programming department for a quotation.

Part I: Software Installation Instructions

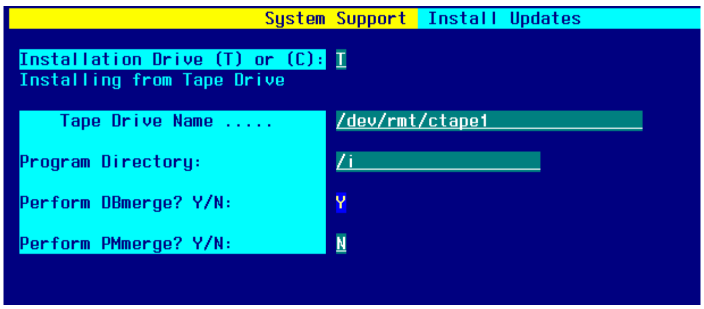
1. Make sure you have a verified backup prior to installing this update.
2. Remove ALL media (i.e. tapes and diskettes) from your system.
3. Make sure everyone is out of the system & insert the IntegraSoft Installation media.
4. From the console login as root:

   Login: **root** (Press RETURN)
   Password: ##### (Enter your password and press RETURN)
5. At the # sign enter the IntegraSoft command:

   # **integra** (Press RETURN)
6. Enter **SA** in the Smart Box. Select **7**-System Support / **1**-Install Updates.

   Press the **GO** key at the warning screen.

The following screen appears:



Installation Drive (T) or (C) – If you received a tape, enter ***T***. If you received a CDROM, enter ***C***.

CDrom/Tape Drive Name –The Drive Name should default from information entered in SA/AO/System Options and should not be changed. Examples of Tape Drive Names are /dev/rmt/ctape1 and /dev/rStp0. An example of a CDROM Drive Name is /dev/cdrom/c0b0t5l0. The **l** is a lowercase L.

Program Directory - The program defaults /i and this should not be changed unless instructed.

Perform DBmerge? - Enter "**Y**"

Perform PMmerge? - Enter "N"

Press the GO key to start the installation.

7. Loading the Current COBOL—After the installation is complete, press the CANCEL key until your cursor is at the #. Type in the following:

   # *sh /i/install/cobolinstall.sh* *(press RETURN)*
8. Type exit and press RETURN at the # sign to return to a login on the console terminal.
9. **Perform the Special Software Instructions on the following page!**

Part II: Special Software Instructions

1. If you use Counter Point perform the following:
   A. Select System Administrator / 7-System Support / 5-Custom Menu. Press ENTER to a blank Menu Label. Enter “Register Conversion” in the Menu Label column and CPEXCPCONV.INT in the Program Name column. Enter C for both the Type and Security fields and press GO.
   B. From the main IntegraSoft menu, select CU for the Custom Menu. Enter the number beside the “Register Conversion” label and press GO.
2. Select System Administrator / 4-File Handling / 2-Reorganize Files / 1-Accounts Receivable. Enter a “Y” beside ARMAST and press GO.
3. If you use Production Management, perform the following steps:
   A. Select System Administrator / 4-File Handling / 1-Create Files. Press GO from the warning message.
   B. Select 30-Production Management and enter a Y beside BMWOMAIN and BMWOLINE and press GO.
   C. Select System Administrator / 7-System Support / 5-Custom Menu. Press ENTER to a blank Menu Label. Enter “Bill of Material” in the Menu Label column and BMQDWO.INT in the Program Name column. Enter C for both the Type and Security fields and press GO.
   D. From the main IntegraSoft menu, select CU for the Custom Menu. Enter the number beside the “Bill of Material” label and press GO.
   E. Enter all open work orders in this screen.
4. If you are currently using Credit Card Processing in IntegraSoft, do not perform this instruction:
   A. Select System Administrator / 4-File Handling / 1-Create Files. Press GO from the warning message.
   B. Select 10-Order Entry and enter a Y beside OECCHIST and press GO.

Release Notes By Module

Modules Enhanced
AP – Accounts Payable
AR – Accounts Receivable
CC – Credit Card Processing
CP – Counter Point
EC – E-Commerce
IC – Inventory Control
IM – Inventory Management
OE – Order Entry
PM – Production Management
PO – Purchase Orders
PR – Payroll
PT – ProTRAK
RW – Report Writer
SA – System Administrator
VP – Vendor Pricing
WT – Warehouse Transfer

General

E-Mail – TB# 32883 – The e-mail program now forces an entry in the “From Address” field.

Ship To# [L]ookup – TB# 33008 – You can now re-order the Accounts Receivable Ship To Lookup by the Address 1 field. Press F7 when the Ship To lookup displays to position the cursor in the Address column, or use the TAB key to tab to the Address column.
ARMAST must be reorganized for this feature to work.

Stock# [L}ookup – TB# 32897 – The “Catalog Product” flag (Y/N) entered for the stock item on the Inventory Control / Setup / Products screen now displays in the detail section of the Stock# Lookup.

Stock# [L]ookup – TB# 32821 – If an item has been discontinued on the Setup / Products screen (a date is present in the “Date Discontinued” field) AND the net available selling quantity (On Hand + Received – Reserved) is zero or negative, the item will not display on the [L]ookup screen.

AP – Accounts Payable

Setup / Vendors – TB# 32968 – When you set up a new vendor or maintain information for an existing vendor, a maintenance transaction is written. Operator initials are saved with maintenance transactions and print on the All Activity Report or display on the Inquiry screen.

Setup / Vendors / F6-Static – TB# 33055 – If you UP ARROW from a blank “Vendor” field and change the Activity to ADD, the next available vendor number from System Administrator defaults in the “Vendor” field. If you UP ARROW from a “Vendor” field that contains a value and change the Activity to ADD, the next available vendor number starting with that value defaults in the “Vendor” field.

Setup / Vendors / F7-PO Info – TB# 32910 – A new field, “Purchase Order Printing” has been added to the screen. Enter “P” to print Purchase Orders for this vendor to a printer. Enter “F” to fax Purchase Orders for this vendor. Enter “E” to e-mail Purchase Orders for this vendor. The “Fax” and “E-mail” fields in the Setup / Vendors record will be referenced for the Fax number or E-mail address. The “Use Vendor Printer Option Instead of Printer Below” field on the Purchase Orders / Reports / PO Print screen allows you to choose printing the PO to the printer device on the report screen or using the media type (fax or e-mail) entered in the Setup / Vendor record. If you direct print purchase orders from Purchase Orders / Posting / Entry, the printer device field at the bottom of the Entry screen will display a printer device name, FAX, or EMAIL depending on the vendor entered for that purchase order.
Note: If you have a special print program for Purchase Orders, it will need to be modified to take advantage of this enhancement.

Inquiry / F9-History – TB# 31692 – Use the GO key or NEXT PAGE key to display the next page of history records. Use the PREVIOUS PAGE key to display the previous page of history records.

AR – Accounts Receivable

Setup / Customer Master – TB #32029 – You cannot DELETE a master customer record (“Master/Sub Type” field is M) if a subordinate customer (“Master/Sub Type” field is S) associated with the master customer has a balance in any of the following fields on the Setup / Customer Master / F9-Bal/Tot screen: Periods 1-5, Service Charge, Unapplied, COD, Future, Retainage, Total Balance, or Order Balance.

Setup / Customer Master / F7-OE Flags – TB# 32917 – Three new fields, “AR Statement,” “OE Invoice,” and “OE Acknowledgment,” have been added to the screen. Enter “P” to print statements, invoices, or acknowledgments for this customer to a printer. Enter “F” to fax statements, invoices, or acknowledgments for this customer. Enter “E” to e-mail statements, invoices, or acknowledgments for this customer. The “Fax” and “E-mail” fields in the Setup /

Customer Master record will be referenced for the Fax number or E-mail address. (Note: This enhancement has not been extended to the Ship To record.)

In addition, you can also choose to fax or e-mail statements, invoices, or acknowledgements using the “Fax” or “E-mail” fields set up in the Setup / Contact Master record. To direct the program to reference the contact record instead of the customer record, enter the number assigned to the contact in the “Contact” field to the right of the “AR Statement,” OE Invoice,” and “OE Acknowledgement” fields.

Options on the Accounts Receivable / Reports / Statement Print, Order Entry / Reports / Acknowledgments, and Order Entry / Reports / Demand Invoices screens allow you to choose between printing the Statement, Acknowledgment, or Invoice to the printer device on the report screen or using the media type (Fax or E-mail) entered in the Setup / Customer Master record. If you direct print acknowledgments or invoices from the Order Entry / Posting / Enter Orders screen, the printer device fields for invoices and acknowledgments on the Addons screen will display a printer device name, FAX, or EMAIL depending on the customer entered for that order. ***Note: If you have special print programs for Statements, Invoices, or Acknowledgments, they will need to be modified to take advantage of this enhancement.***

Setup / Contact Master – TB# 33016 – A new field, “CVV2/CVC2,” has been added to the screen. This field is being used in conjunction with the new Credit Card Processing function.

Setup / Special Print Notes – TB# 32216 – If Special Print Notes exist for a customer, an asterisk (*) displays to the right of the customer number in Setup / Customer Master and Inquiry.

Setup / Change/Merge Customers – TB# 32047 & TB# 32911 & TB# 32935 – A new sub-menu now displays from #30 on the Setup Menu screen. The Change and Merge Customer Numbers function that was formerly on one screen now uses two screens:

1. Change Customer Numbers: The new Change Customer Numbers screen functions as it always has. The following additional data files are re-written: CPEXCP, ECFAVS, ECWEBS, EDSHMAIN, EDSHORDR, OEBOFS, POMAIN, WTMAIN.
2. Merge Customers: Only one merge at a time is allowed on the new Merge Customers screen. The customer number entered in the “New Customer #” field becomes the number of the new record. All fields in the “New Customer #” record, with the exception of the fields detailed below, become the field defaults in the new record. All balance fields from the old and new record are added and become part of the new record. The greater of the values in the “Credit Limit,” “Last Payment Date,” “Last Sale Date,” and “Highest Balance” fields becomes the value in the new record. Ship To records from the old customer record (if a duplicate number) are re-numbered beginning with the next number available after the existing Ship To records in the new customer record. Contact records from the old customer record (if a duplicate number) are re-numbered beginning with the next number available after the existing Contact records in the new customer record. For Ship To records, the “Do you wish to default the following fields for all Old Customer# Ship To records from the New Customer# Master record” option allows you to control how the Sales Representatives, Class, Territory, Department #, Route, Warehouse #, and Customer Type fields are defined in the new Ship To records. Duplicate ARHIST Transaction numbers between the old and new records are re-numbered. The Customer and/or Ship To number is rewritten in the following data files: ARMAST, ARMASTX, ARPAYH, ARHIST, ARHELD, ARCONTACT, ARGLDETL, ARJRNL, ARNOTE, ARPROMO, ARPYMT, ARTNDR, CPEXCP, CPMAIN, DFNOTEAR, ECFAVS, ECWEBS, EDSHMAIN, EDSHORDR, ICMATRIX, ICPROMO, ICXREF, INSALES, INTAX, JCMAST, OEBOFS, OEFILE, OEMAIN, PMCASH, PMMAST, PMPKG, POMAIN, PTORDR, SNMAST, SRMAST, SR2MAS, SRHIST, WTMAIN.

Posting / Cash Receipts – TB# 32721 – You can now clear the Cash Receipts journal-in-use flag so that you can re-enter the journal you were posting to after a system failure. Press the [L]ookup key from the “Batch Journal Number” field on the Posting / Cash Receipts / Parameters screen. Highlight the journal number to be cleared, and press the F8-Clear In Use function key. The message, “In Use Flag Cleared!!” displays.

Reports / Aged Analysis – TB# 32407 – If the “Print Open Items” option on the report screen is Y, Unapplied Cash transactions are aged according to date. This new aging method is reflected in the Aging Totals and Department Totals that print at the bottom of the report. (Previously the Unapplied Cash balance was applied to the period balances, starting with Period 5, until the balance was used up.)

Reports / Statement Print – TB# 32917 – A new field, “Use Customer Print Option Instead Of Printer Below,” has been added to the screen. Enter “Y” if the media type (Print, Fax, or E-mail) for Statement printing should be read from the “AR Statement” field in the Accounts Receivable / Setup / Customer Master record. Enter “N” to print ALL statements to the printer device name entered on the report screen.

Reports / Statement Print – TB# 32096 – Discounts taken on open invoices now print on the statement.

Inquiry / F11-History – TB# 31691 – Use the GO key or NEXT PAGE key to display the next page of history records. Use the PREVIOUS PAGE key to display the previous page of history records.

Inquiry / F11-History – TB# 32692 – When you perform an Order Drill Down (enter the letter O in the left column), you can now print a copy of the order. When the order displays, enter a “Y” in the “Prt” field, a printer name in the “Printer” field, and press GO.

CC – Credit Card Processing

The new Credit Card Processing module was included in Release 2.07. Minor enhancements to the module are included in Release 2.08. A document detailing the functionality of this module is now available from Tech Systems. It will be included on the next documentation release.

CP – Counter Point

ALL functions – TB# 33083 – The “Register #” field in all Counter Point functions has been changed from a 2-digit field to a 3-digit field.
Important: Perform the conversion program as outlined in Part II at the beginning of the Release Notes.

Setup / State Tax Rates, Setup / County Tax Rates, Setup / City Tax Rates – TB# 33082 – The State, County, and City Tax Rates functions currently used in Order Entry are now used in Counter Point / Register Entry. The three new functions replace the former Counter Point / Setup / Sales Tax function.
Important: Verify that you have values entered in the new State, County, and City tax tables before you proceed with entering orders through Register Entry! If you have already set up the State, County, and City tax tables through Order Entry, those tables are currently available to you in Counter Point.

Register Entry – TB# 33087 – A new field, “Salesrep,” has been added to the top of the screen. The Salesrep set up for the customer in the Accounts Receivable / Setup / Customer Master record defaults initially. The defaulted Salesrep or a manually entered Salesrep will be associated with each line item on the order.

Register Entry – TB# 33088 – A new field, “Delivery,” has been added to the top of the screen. This field allows the program to calculate sales tax based on the address of the Ship To record, rather than the Customer record. To access this field, press UP ARROW twice from the “Customer #” field. If you enter a “Y” in this field, the Ship To lookup screen automatically displays after you enter a Customer # and press RETURN. The address of the selected Ship To displays on the order. Taxes on the order will be calculated using the city, county, and state tax information entered on the Ship To record, not the Customer record.

Register Entry – TB# 33103 – The maximum quantity that can be entered in the “Quantity” field in the Line Item section of the screen is 999.

Register Entry – TB# 33089 – The program no longer references the “Cash Discount%” set up for customers through Accounts Receivable / Setup / Terms. Customer line item discounts set up through the “Discount Code” field on the Accounts Receivable / Setup / Customer Master screen continue to be referenced by the program.

Balancing / Balance Clerk/Drawer – TB# 33085 – This function can now be performed for a RANGE of Register Numbers.

EC – E-Commerce

Setup / Web Store Login – TB#33124 – A new field, “Default Order Type,” has been added to Screen 1. The order type (SO, CO, etc.) entered in the “Default Order Type” field in System Administrator / Application Options / E-Commerce defaults in this field but can be overridden. Orders created through Web Store for this customer or salesrep are assigned this order type.

Setup / Web Store Login – TB# 33118 – A new field, “Unit Price,” has been added to Screen 2. The Seq# entered in the “Unit Price” field in System Administrator / Application Options / E-Commerce defaults in this field but can be overridden. Through this field, you can choose to display the customer’s actual price on the WebStore order screen.

WebStore Entry – TB# 33113 – If you enter an invalid unit of measure during Manual Entry, a message displays along with the valid units of measure.

WebStore Entry – TB# 32871 – The warehouse number has been added to the line item display.

WebStore Entry – TB# 33177 – The customer’s Terms Code number now displays on the order.

IC – Inventory Control

Setup / Products – TB# 33126 – Use the PAGE DOWN key from the “Stock#” field to display the next available stock number. Stock numbers display in stock number order.

Setup / Products / F7-Ord/Web – TB# 33107 – A new “Load Factor” field has been added to the screen. The purpose of this field is to increase the cost of the stock item by a percentage or flat amount. Enter a “P” in the first “Load Factor” field to specify that the value entered in the second “Load Factor” field is a percentage. Enter an “A” to specify that the value entered is a flat amount. This load factor must be used in conjunction with the OEUSER custom program. The OEUSER program will specify which cost (Standard, Replacement, or Average) should be used and what files should be updated with this “loaded cost.” For example, you could update the INSALES file with a loaded Average Cost for the purpose of calculating commissions.

Setup / Warehouses – TB# 33127 – Use the PAGE DOWN key from the “Stock#” field to display the next available stock number IN THAT WAREHOUSE. Stock numbers display in stock number order.

Setup / Warehouses / F7-Purch Ord – TB# 33147 – A new override field, “Standard Order Quantity,” has been added to the right side of the screen. During the Purchase Orders / Replenishment / Generate RRAR function, the program will use the value in the “Standard Order Quantity” override field instead of the value in the “Stand Ord Qty” field on the left side of the screen. None of the usual adjustments to the standard order quantity (PO division check, no more than a year’s supply, at least a 2-week supply, etc.) will be applied.

Setup / Matrix / F6-Cust/Prod – TB# 33112 – The new “Load Factor” enhancement is also available on this screen. (See the explanation for TB# 33107 above.) Enter “Y” in the first “Load Factor” field if the percentage or flat amount entered on the Matrix screen should override the “Load Factor” entered on the Setup / Products screen. Then enter a “P” and percentage amount or an “A” and flat amount as outlined above.

Setup / Promo / F6-Header – TB# 33080 – If a promotion should apply to ALL customers, enter “PROMOALL” in the first 8 characters of the “Name” field. For example, a promotion that runs for the month of August could be named PROMOALLAUG. This enhancement saves you the time of entering each individual customer on the F10-Customer tab.
Setup / Promo / F6-Header – TB# 33048 – A new F11-Change Dates function key has been added. This function allows you to change the beginning and ending dates of an existing promo record. To change the dates, first enter the “Name” of the promo to be changed and press RETURN. Press the F11 key, and enter the “New Beginning Promo Date” and the “New Ending Promo Date.” Press GO to update the record. Note: The “Update Promo Records” option allows you to print the proposed changes to a report before the actual changes are made. Enter “N” to print the proposed changes; enter “Y” to actually update the record with the new dates.

Setup / Promo / F7-Prices – TB# 33049 – A new F11-Broadcast function key has been added. To set up promo pricing for a RANGE of products, product categories or vendors, first press the F11-Broadcast function key to display a parameter screen. On the parameter screen choose the appropriate ranges. Press GO from the parameter screen to display the original Promo / F7-Prices screen. Enter the pricing information on the Promo screen and press GO to set up promo pricing for the range of products, product categories, or vendors. Note: An option on the F11-Broadcast parameter screen, “Update Promo Records,” allows you to print the proposed changes to a report before the actual changes are made. Enter “N” to print the proposed changes; enter “Y” to actually update the files with the new prices.

Setup / Promo / F8-Discounts – TB# 33050 – A new F11-Broadcast function key has been added. To set up promo discounts for a RANGE of products, product categories or vendors, first press the F11-Broadcast function key to display a parameter screen. On the parameter screen choose the appropriate ranges. Press GO from the parameter screen to display the original Promo / F8-Discounts screen. Enter the discount information on the Promo screen and press GO to set up promo discounts for the range of products, product categories, or vendors. Note: An option on the F11-Broadcast parameter screen, “Update Promo Records,” allows you to print the proposed changes to a report before the actual changes are made. Enter “N” to print the proposed changes; enter “Y” to actually update the files with the new discounts.

Setup / Flyer – TB# 32894 – The former F6-Categories and F7-Vendors function keys at the bottom of the screen have been combined in a new function key, F6-Broadcast. To set up flyer pricing for a RANGE of products, product categories or vendors, first press the F6-Broadcast function key to display a parameter screen. On the parameter screen choose the appropriate range, Beginning Flyer Date, Ending Flyer Date, and Unit of Measure. Press GO from the parameter screen to display the original Flyer screen. The Beginning Flyer Date, Ending Flyer Date, and Unit of Measure entered on the parameter screen default on the Flyer screen. Enter the pricing information on the Flyer screen and press GO to set up flyer pricing for the range of products, product categories, or vendors. Note: An option on the F6-Broadcast parameter screen, “Update Flyer Records,” allows you to print the proposed changes to a report before the actual changes are made. Enter “N” to print the proposed changes; enter “Y” to actually update the files with the new prices.

Setup / Flyer – TB# 32904 – A new function key has been added to the bottom of the screen: F7-Change Dates. Use this function key to change the Beginning and Ending Flyer Dates on EXISTING flyer pricing records for a range of products, product categories, or vendors. To change the dates, first press the F7-Change Dates function key to display a second flyer screen. Enter all the appropriate ranges including "All Flyer End Dates." Any flyer pricing record within the product, product categories, and vendor ranges entered AND containing an End Date within the range entered will be changed. Enter the "New Beginning Flyer Date" and "New Ending Flyer Date" to be written to the records. Press GO to save your changes. Note: An option on the F7-Change Dates screen, "Update Flyer Records," allows you to print the proposed changes to a report before the actual changes are made. Enter N to print the proposed changes; enter Y to actually update the files with the new dates.

Setup / Cross Reference – TB# 32990 – A [L]ookup function has been added to the "Reference Code" field. The appropriate lookup (Cross Reference, Superseded, Bar Code, UPC#, Alias, Contract Cost) displays depending on the entry in the "Reference Code" field.

Setup / Hazardous Class – TB# 33186 – The former "Package Class" field is now "Package Group" to comply with federal regulations. The wording on the Hazardous Materials Report printed from Order Entry has also been changed.

Setup / Hazardous Material – TB# 33186 – The former "Package Class" field is now "Package Group" to comply with federal regulations. The wording on the Hazardous Materials Report printed from Order Entry has also been changed.

Setup / Auto Price Changes – TB# 32989 – An additional function has been added to Option B at the bottom of the screen. You now have the ability to replace the price using the Average, Standard, or Replacement Cost from the Product record. Formerly you could replace the price using the Average, Standard, or Replacement Cost from only a Warehouse record. The new field reads: "Using (P)roduct or Whse#." Enter "P" to use the Product record.

Setup / Auto Price Changes – TB# 33136 – An additional option has been added to the "All Categories" range. Enter L to display a pop-up window that allows you to enter up to 25 individual product category numbers.

Setup / Auto Cost Changes – TB# 33135 – An additional function has been added to Option D at the bottom of the screen. You now have the ability to replace all 3 costs in the warehouse record from all three costs in the product record AT ONE TIME. Enter 3 to replace the Average Cost, Standard Cost, and Replacement Cost in the warehouse record from the Average Cost, Standard Cost, and Replacement Cost in the product record.

Setup / Auto Cost Changes – TB# 33131 – An additional option has been added to the "All Categories" range. Enter L to display a pop-up window that allows you to enter up to 25 individual product category numbers.

Setup / Change Field Values / Products – TB# 33107 – The new "Load Factor" field displays on the screen. (See the Setup / Products / F7-Ord/Web explanation above.)

Reports / Price Book – TB# 33197 – The report is now a 1-line report. For each stock number the PCAT, Description, Unit of Measure, Price, Discount, and Net print on one line.

Reports / Price Book – TB# 32898 – When you choose to print the report for the Base Price, the price that prints for Cost + Markup% (Price Code C) and Cost + Margin% (Price Code G) products is the price calculated using the Level 1 percent.

Inquiry / Products / F7-Ord/Web – TB# 33107 – The new "Load Factor" field displays on the inquiry screen and prints on the inquiry hard copy. (See the Setup / Products / F7-Ord/Web explanation above.)

Inquiry / Products / F11-History – TB#32845 – The [L]ookup function has been added to the "Type" field at the bottom of the screen.

Inquiry / Warehouses / F7-Purch Ord – TB#33190 – A new field, "Date Last Invoiced," has been added to the screen. This field is updated from Order Entry / Posting / Enter Orders for Cash Sale and Invoice posting types. This field is updated from Order Entry / Invoice Processing for all other posting types except Credit Memos.

Inquiry / Warehouses / F11-History – TB#32845 – The [L]ookup function has been added to the "Type" field at the bottom of the screen.

IM – Inventory Management

Setup / Sync IC and IM Records – TB# 32964 – Stock items that contain a "Y" in the "Catalog Product" field in Inventory Control / Setup / Products AND a 0 (zero) in ALL 14 quantity fields in all warehouses in Inventory Control / Setup / Warehouses will NOT be merged. (The quantity fields are: On Hand, Reserved, Committed, On Order, Received, In Transit; Month To Date Sales, Returns, Costs, and Issues; Year To Date Sales, Returns, Costs, and Issues.) This exception protects against catalog products with no sales being created in IMMAST.

Reports / Surplus Stock – TB# 32899 – A new option has been added to the screen: "Include Frozen Months 2-6." Enter "Y" to include items that have been assigned a "Freeze Months" value of 2-6 on the Inventory Control / Setup / Warehouses screen. Generally, items with a freeze months code of 2-6 are new stock items.

Reports / Dead Stock – TB# 31536 – The "On Order" information from the Inventory Control / Setup / Warehouses record now prints on the report for each stock number.

Reports / 36 Previous Period Issues – TB# 32588 – If you enter "Y" in the "Include Catalog and Special Items" field, items set up as "Stock Type" S(pecial) and "Y" for "Catalog Product" in Inventory Control / Setup / Products are included along with normal stock items. If you enter "O" in the "Include Catalog and Special Items" field, ONLY items set up as "Stock Type" S(pecial) and "Y" for "Catalog Product" in Inventory Control / Setup / Products print.

OE – Order Entry

F20 PowerNOTES – TB# 33104 – You can now print the contents of Product and OELINE PowerNOTES (F20) on acknowledgments, pick tickets, invoices, and quote orders. To designate the text of the PowerNOTE that should print on the respective forms, use an ampersand (&) to mark the beginning of the print area, and use a carat (^) to mark the end of the print area. In addition, letters following the beginning and end characters designate which print form (A = acknowledgment, P = pick ticket, Q = quote order, or I = invoice) the text is intended for. For example, a note line with &AI in the first character position designates that the following note lines are to print on acknowledgements and invoices. All the note lines will print until a line is read that designates the end. A line with ^A means the end of the print area for acknowledgments. A line with ^I means the end of the print area for invoices. ^AI means the end for both acknowledgments and invoices. Example: A note that should print on acknowledgments, pick tickets, invoices, and quote orders could be entered as follows. Note that the & and ^ instructions are entered on separate lines.

&APIQ
This is a test note for acknowledgments, pick tickets, invoices, and quote orders.
^APIQ

The F20 PowerNOTES can be printed using the following print programs. 1. Order Entry / Posting / Enter Orders: Direct print option for acknowledgments, pick tickets, and invoices. To print the PowerNOTES on quote orders, enter a "Y" in the Invoice direct print field. 2. Order Entry / Reports / Acknowledgments. 3. Order Entry / Reports / Pick Tickets. 4. Order Entry / Reports / Demand Invoices. Note that quote orders can also be printed through this function.

Setup / City Tax Rates – TB# 32928 – You can now enter a 0 (zero) in the "City Code" field. The Tax Rate for a zero City Code must be 0%.

Posting / Enter Orders – TB# 32876 – You can now return to previous sections of the posting screen during ADD mode. Enter F6 from the "Ln#" field in the Line Item section to return to the Header section. Enter F6 from the "Addons" field in the Order Option section to return to the Line Item section. Enter F6 from the "Order Discount" field on the Addons screen to return to the Line Item section.

Posting / Enter Orders – TB# 33342 – In the Line Item section of the screen, the check for direct ship items (D in the "Stock Type" field in Inventory Control / Setup / Warehouses) is now done from the "Whse" field instead of from the "Stock#" field. If the product is a direct ship item in the entered warehouse, it can only be entered on a Direct Order.

Posting / Enter Orders – TB# 32920 – The pick ticket print program now tracks the number of times a pick ticket has been printed for an order. The message, "Reprint XXXX" prints on the top of the pick ticket to let you know how many times the pick ticket has been printed. The message prints for both direct pick ticket prints from Posting / Enter Orders and batch pick ticket prints from Reports / Pick Tickets.
Note: If you have a special print program for Pick Tickets, it will need to be modified to take advantage of this enhancement.

Posting / Enter Orders – TB #33098 – The pick ticket print program now prints "Qty To Ship" instead of "Qty Ordered" on the pick ticket. The change was made for both direct pick ticket prints from Posting / Enter Orders and batch pick ticket prints from Reports / Pick Tickets.
Note: If you have a special print program for Pick Tickets, it will need to be modified to take advantage of this enhancement.

Posting / Enter Orders – TB# 32917 – In addition to direct printing acknowledgments and invoices from the Enter Orders screen, you can now fax or e-mail an acknowledgment or invoice directly from the Enter Orders screen. The acknowledgment and invoice printer fields on the Addons screen will display either a printer device name, FAX, or EMAIL depending on the values entered in the "Printing Options" fields in the Accounts Receivable / Setup / Customer Master record. You have the ability to override the printer device name, FAX, or EMAIL on the Addons screen.

Posting / Enter Orders – TB# 32827 – A new option, "Allow Manual Override of Tax Amounts," in System Administrator / Application Options / Order Entry controls entry in the State, County, and City Tax fields on the Addons screen. If the option is set at "Y," the operator can access the tax Amount fields and change the program-calculated taxes. If the option is set at "N," entry in the tax Amount fields is not allowed. Note: The tax Percentage fields can never be accessed.

Posting / Enter Orders – TB# 33120 – On the Addons screen, you can now use the SCROLL DOWN key to move directly from the "Sales Taxes" fields to the "Print Invoice" field to the "Invoice" printer device field.

Posting / Enter Order – TB# 32922 – On the Addons screen, you can post credit card down payments without leaving your posting session. Press F10 to access the Posting / Post Credit Card Deposits to Order function. Press GO to post the deposit, then CANCEL to return to the Addons screen.

Posting / Copy Orders – TB# 32397 – You can now copy FROM a CO order type ("Enter Ord#-Rel# Of Order To Be Copied") or TO a CO order type ("Order Type To Be Created"). Caution: The Terms number associated with the order being copied from will default for the order being copied to. For example, a CO Terms code may not be appropriate if you copy to an SO order type.

Reports / Inventory Audit – TB# 33051 – If you post work orders in Production Management using a Type O, Work Order For Manufacture, you can now perform the Inventory Audit report. Two new files, BMWOMAIN and BMWOLINE are now available to track the reserved, committed, and ordered amounts associated with work orders. (See TB# 32960 under Production Management for a detailed explanation of the new files.)

Reports / Inventory Audit – TB# 32358 – Reserved quantities and Committed quantities are now audited separately.

Reports / Acknowledgments – TB# 32917 – A new field, "Use Customer Print Option Instead Of Printer Below," has been added to the screen. Enter "Y" if the media type (Print, Fax, or E-mail) for Acknowledgment printing should be read from the "OE Acknowledgment" field in the Accounts Receivable / Setup / Customer Master record. Enter "N" to print ALL acknowledgments to the printer device name entered on the report screen.

Reports / Pick Tickets – TB# 32920 – The pick ticket print program now tracks the number of times a pick ticket has been printed for an order. The message, "Reprint XXXX" prints on the top of the pick ticket to let you know how many times the pick ticket has been printed. The message prints for both direct pick ticket prints from Posting / Enter Orders and batch pick ticket prints from Reports / Pick Tickets.
Note: If you have a special print program for Pick Tickets, it will need to be modified to take advantage of this enhancement.

Reports / Pick Tickets – TB #33098 – The pick ticket print program now prints "Qty To Ship" instead of "Qty Ordered" on the pick ticket. The change was made for both direct pick ticket prints from Posting / Enter Orders and batch pick ticket prints from Reports / Pick Tickets.
Note: If you have a special print program for Pick Tickets, it will need to be modified to take advantage of this enhancement.
Reports / Demand Invoices – TB# 32917 – A new field, "Use Customer Print Option Instead Of Printer Below," has been added to the screen. Enter "Y" if the media type (Print, Fax, or E-mail) for Invoice printing should be read from the "OE Invoice" field in the Accounts Receivable / Setup / Customer Master record. Enter "N" to print ALL invoices to the printer device name entered on the report screen.

Reports / Order Exception – TB# 33002 – You can now print the Order Exception report for an individual warehouse or a range of warehouses. An "All Warehouses" range field has been added to the screen.

Reports / Invoice Register – TB# 32998 – You can now print the Invoice Register for an individual warehouse or a range of warehouses. An "All Warehouses" range field has been added to the screen.

Inquiry / Orders By Customer – TB #32916 – In the "Cust#.Sh" field you can now enter the combination of the Customer number and Ship To number without including the leading zeroes for the Ship To number. For example: Customer #118, Ship To #1, can be entered as 118.1 instead of 118.0001.

Inquiry / Orders By Customer By Product – TB #32916 – In the "Cust#.Sh" field you can now enter the combination of the Customer number and Ship To number without including the leading zeroes for the Ship To number. For example: Customer #118, Ship To #1, can be entered as 118.1 instead of 118.0001.

Invoice Processing – TB# 33033 – A “Beginning Invoice Number” field has been added to the screen. NEXT defaults to indicate that invoice numbers will be assigned incrementally to the invoiced orders beginning with the “Next Invoice Number” and increased by the “Increment Invoice Number By” field in System Administrator / Application Options / Order Entry. If you override the NEXT default and enter an invoice number, that invoice number becomes the “Next Invoice Number” in System Administrator / Application Options / Order Entry and still available invoice numbers will be assigned beginning with that number. Exceptions: If the “Increment Invoice Number By” field is set at ORD#, the order number of each order will become the invoice number. If an invoice number was entered during Order Entry / Posting, that invoice number will be used.

Invoice Processing – TB# 32917 – A new field, “Use Customer Print Option Instead Of INV Printer,” has been added to the screen. Enter “Y” if the media type (Print, Fax, or E-mail) for Invoice printing should be read from the “OE Invoice” field in the Accounts Receivable / Setup / Customer Master record. Enter “N” to print ALL invoices to the printer device name entered on the report screen.

<u>PM – Production Management</u>

Setup / Relationships – TB# 32423 – When you set up a new stock item directly from the Parent Stock# field or Component Stock# field, the ICWHSE and ICWHS2 records are set up in addition to the ICMAST record if the “Bill of Material Setup By Warehouse” option in System Administrator / Application Options / Production Management is set at “Y.”

Setup / Product Categories – TB# 30210 – Only Product Categories that have previously been set up in Inventory Control / Setup / Categories can be set up through the Production Management / Setup / Product Categories function. The message “PCAT# Not Set Up In Inventory” displays if you attempt to set up a product category not previously set up in Inventory Control.

Posting – TB# 32950 – Posting now updates two new files, BMWOMAIN and BMWOLINE. The purpose of these files is to better track work orders in process and to provide an IC Audit solution. The following Production Management/Posting types use the new files:

Type O, Work Order For Manufacture – A new field on the Posting screen, “Committed,” allows you to commit all components at the time of posting. The “Committed” field is available only for a Type O posting during ADD mode. The work order creates an active transaction in the BMWOMAIN file, and each line becomes an active line in the BMWOLINE file.

Type B, Built for a Work Order – This option is used to post the quantity built of a production item ordered through a Type O posting. Posting of partial builds and negative posting is now allowed. The program adjusts the “Quantity Built” and the “Quantity Remaining to be Built” with each posting. As soon as the “Quantity Built” matches the “Quantity Ordered” through the Type O posting, the transaction becomes inactive in the BMWOLINE record. When all lines on a work order have been built, the BMWOMAIN record becomes inactive.

Type W, Built Without a Work Order – Because this is an “after-the-fact” posting type, the “Quantity Built” generally equals the “Quantity Ordered.” If the two fields are equal, the BMWOLINE status is set to inactive.

Type R, Reverse a Transaction – This posting type inactivates active BMWOLINE records. If the line being reversed is the last active line on the work order, the posting also inactivates the BMWOMAIN record.

Type C, Commit a Transaction – The new “Committed” field on the screen allows the equivalent of a Type C posting during a Type O posting. If the line was not committed during a Type O posting, the line can still be committed through a Type C posting. The program verifies that the line to be committed is an active line in the BMWOMAIN file.

Type U, Uncommit a Transaction – The program verifies that the line to be uncommitted is an active line in the BMWOMAIN file.

Posting – TB# 32950 – The origin field has been removed from the Posting screen. The program assumes an origin of B; that is, the work order was posted through the Production Management module. The combination of the Order#-Rel# AND Line# identifies each transaction as unique. Postings made to parent and sub-assembly items through the Order Entry and Warehouse Transfer modules also update the new files if the “Interface to Production Management” option in System Administrator / Application Options for the respective module is set at “Y.”

Inquiry / Work Orders – TB# 32950 – A new inquiry function, “Work Orders,” has been added to the Inquiry Menu. You can use this inquiry to inquire into active and inactive transactions in the BMWOLINE file. When you enter a stock number, all lines containing that stock number display. For each line, the following information displays: Origin (module where the posting occurred), Ord#-Rel# (work order number on which the line occurred), Whse#, amount Ordered, amount Completed, amount Remaining to be built, and Status (active or inactive). You can limit the line item display by Warehouse, Status, and Origin. You can also display line items in descending or ascending date order.

PO – Purchase Orders

Posting / Entry – TB# 32950 – A quantity of 1 automatically defaults in the “Ord-Qty” field if the , “Force Qty of 1 Into Order Qty” field in System Administrator / Application Options / Purchase Orders is set at “Y.”

Posting / Entry – TB# 32955 – If “Vendor Catalog Costs” and the associated “Quantity Breaks” are entered on the Inventory Control / Setup / Products / F7-Ord/Web screen, a pop-up window displays during Purchase Orders / Posting / Entry, allowing you to select the desired cost. (This was added in Release 2.04.) Now when you select the desired cost, the minimum quantity associated with that cost automatically defaults in the “Ord-Qty” field. If you change the quantity, it must still be within the range of quantities allowed for that cost. Otherwise, an error message displays.

Posting / Entry – TB# 32987 – You can now choose if costs should print on Purchase Orders. If you direct print purchase orders from Posting / Entry, enter a “Y” in the print field at the bottom of the Entry screen to print costs on the purchase order. Enter a “1” to print the purchase order without costs. If you print purchase orders through Reports / PO Print, use the “Print Costs” field on the report parameter screen to indicate if costs should print.

Posting / Entry – TB# 32910 – In addition to direct printing purchase orders from the Entry screen, you can now fax or e-mail a purchase order directly from the Entry screen. The printer field at the bottom of the Entry screen will display either a printer device name, FAX, or EMAIL depending on the value entered in the “Purchase Order Printing” field in the Accounts Payable / Setup / Vendors record. You have the ability to override the printer device name, FAX, or EMAIL on the Entry screen.

Reports / Inventory Audit – TB# 32358 – If you post work orders in Production Management using a Type O, Work Order For Manufacture, you can now perform the Inventory Audit report. Two new files, BMWOMAIN and BMWOLINE are now available to track the reserved, committed, and ordered amounts associated with work orders. (See TB# 32960 under Production Management for a detailed explanation of the new files.)

Reports / Inventory Audit – TB# 32358 – Reserved quantities and Committed quantities are now audited separately.

Reports / PO Print – TB# 32910 – A new field, “Use Vendor Print Option Instead Of Printer Below,” has been added to the screen. Enter “Y” if the media type (Print, Fax, or E-mail) for Purchase Order printing should be read from the “Purchase Order Printing” field in the Accounts Payable / Setup / Vendors record. Enter “N” to print ALL purchase orders to the printer device name entered on the report screen.

Reports / PO Print – TB# 32987 – A new field, “Print Costs,” has been added to the screen. Enter “Y” if costs should print on the purchase order. Enter “N” if costs should not print.

Reports / PO List – TB# 32901 – You can now print the report for a range of warehouses. A “Warehouse Beginning Range and Ending Range” has been added to the report parameter screen.

Replenishment / Generate RRAR – TB# 33148 – A new override field, “Standard Order Quantity,” has been added to the Inventory Control / Setup / Warehouses / F7-Purch Ord screen. During the Replenishment / Generate RRAR function, the program will order the value in the “Standard Order Quantity” override field instead of the value in the “Stand Ord Qty” field on the left side of the screen. None of the usual adjustments to the standard order quantity (PO division check, no more than a year’s supply, at least a 2-week supply, etc.) will be applied.

PR – Payroll

State Withholding Tables – Changes have been made to the state withholding tables for New York and Arizona. New York: Two additional brackets, $200,000 and $500,000, have been added. Arizona: Withholding is calculated as a percent of federal withholding. The new percentages are:

State Exemption = 0 or 1	Percent = 10%
State Exemption = 2	Percent = 18.2%
State Exemption = 3	Percent = 21.3%
State Exemption = 4	Percent = 23.3%
State Exemption = 5	Percent = 29.4%
State Exemption = 6	Percent = 34.4%

Posting / Clear MTD and/or QTD – TB# 32547 – Whenever you perform this report, the cleared data is saved to a file. You then have the ability to print the Unemployment, Workers Comp, 941, and W2 reports using current data or saved data.

Posting / Calculate Payroll – TB# 30916 – A new field, “Override Pay Frequency,” has been added to the screen. The purpose of this field is to allow the program to calculate withholding tax correctly on one-time or infrequent pays such as bonuses. Currently, the program multiplies the “Pay Frequency” in the employee record by the amount of the one-time or infrequent pay to determine an annual wage, and withholding is calculated on that amount. Enter a frequency in the new field such as 01 (bonus paid once a year) or 04 (bonus paid 4 times a year) so that the amount withheld is reasonable.

Reports / Unemployment – TB# 32547 – A new field, “Print Current or Previous,” allows you to print the report using data from either the current files or the files saved from the most recent time you performed the Payroll / Posting / Clear MTD and/or QTD function. This allows you to print the report with accurate data even if you print the report after the start of a new quarter or year. Enter “C” to print the report from current data; enter “P” to print from previous data.

Reports / Workers Comp – TB# 32547 – A new field, “Print Current or Previous,” allows you to print the report using data from either the current files or the files saved from the most recent time you performed the Payroll / Posting / Clear MTD and/or QTD function. This allows you to print the report with accurate data even if you print the report after the start of a new quarter or year. Enter “C” to print the report from current data; enter “P” to print from previous data.

Reports / 941 – TB# 32547 – A new field, “Print Current or Previous,” allows you to print the report using data from either the current files or the files saved from the most recent time you performed the Payroll / Posting / Clear MTD and/or QTD function. This allows you to print the report with accurate data even if you print the report after the start of a new quarter or year. Enter “C” to print the report from current data; enter “P” to print from previous data.

Reports / W2 – TB# 32547 – A new field, “Print Current or Previous,” allows you to print the report using data from either the current files or the files saved from the most recent time you performed the Payroll / Posting / Clear MTD and/or QTD function. This allows you to print the report with accurate data even if you print the report after the start of a new quarter or year. Enter “C” to print the report from current data; enter “P” to print from previous data.

PT – ProTRAK

Posting / Issue Work Orders – TB# 32330 – “Description 3” from Inventory Control / Setup / Products now prints on the work order.
Note: If you have a special print program for Work Orders, it will need to be modified to take advantage of this enhancement.

Posting / Post Completions & Cancellations / Process Batch Transactions – TB# 32122 – The GL Inventory Adjustment account has been added to the parameter screen.

Reports / Work Orders – TB# 32330 – “Description 3” from Inventory Control / Setup / Products now prints on the work order.
Note: If you have a special print program for Work Orders, it will need to be modified to take advantage of this enhancement.

RW – Report Writer

Report Design Setup / Report Design – TB# 32906 – The “Design Name” field has been increased from 25 characters to 32 characters.

Print A Report – TB# 33111 – You can now print a list of all your Report Specification Names through this function. (The Report Specification Name is the Design Name. REP.) First, access the [L]ookup screen from the “Report Specification Name” field. F6-Print displays at the bottom of the screen. Press F6, and a screen pops up for entry of the printer device name.

SA – System Administrator

Remove History / Order Entry – TB#32913 – The “Beginning Order” and “Ending Order” fields have been expanded to 13 digits to accommodate the entry of both the order number and release number.

Remove History / Production Management Work Orders – TB# 32961 – Work orders can be removed from the new BMWOMAIN and BMWOLINE files. Work orders can be removed for an order number range, date range, or origin (PM, OE, WT, or All). Only work orders with an Inactive status will be removed.

Application Options / E-Commerce – TB# 33124 – A new field, “Default Order Type,” has been added to Screen 2. Enter the order type (SO, CO, etc.) that should default during E-Commerce / Setup / Web Store Login when setting up logins and passwords for customers or salesreps.

Application Options / E-Commerce – TB# 33118 – A new field, “Unit Price,” has been added to Screen 3 and subsequently displays on Screen 4. Through this field, you can choose to display the customer’s actual price on the WebStore order screen.

Application Options / Order Entry – TB# 32827 – A new option, “Allow Manual Override of Tax Amounts,” has been added to Screen 3. Enter “Y” if the State, County, and City Tax amounts on the Order Entry / Posting / Enter Orders / Addons screen can be overridden by the operator. Enter N if the operator will not be allowed to change taxes calculated by the program.

Application Options / Credit Card Processing – TB# 33009 – “Credit Card Processing” has been added to the Application Options Menu screen. The new screen contains four options. See the new Credit Card Processing documentation for an explanation of these fields.

Application Options / Purchase Orders – TB# 32950 – A new option, “Force Qty of 1 Into Order Qty,” has been added to Screen 1. Enter “Y” to default a quantity of 1 in the “Ord-Qty” field during Purchase Orders / Posting / Entry.

Application Options / Production Management – TB# 32958 – The file location can be assigned for the new BOMAIN and BOLINE files.

Application Options / System Options – TB# 33351 – Beginning with Release 2.09, Tech Systems customers with super user status will be able to install IntegraSoft software updates from the internet. The following new fields have been added to the screen to accommodate this new function:
“Default Installation Drive”: A new **I**(nternet) option has been added. The entry in this field defaults on the System Administrator / System Support / Install Updates screen.
“Download Software from Internet Server Address”: Enter Tech Systems’ web address, www.integrasoft.net/software.
“Internet Login”: Enter **integradown**.
“Internet Password”: Enter **kcroychf02**. (Note: The o is the letter o in lower case. The 0 is the number zero.)
The System Administrator / System Support / Install Updates function will use the information entered in these fields. Refer to System Support / Install Updates below for more information.

Application Options / Print Current Options – TB# 32958 – The new BOMAIN and BOLINE files have been added to the printout for Production Management.

File Handling / Create Files / Production Management – TB# 32961 – The BMWOMAIN and BMWOLINE files have been added to the list of files that can be created for Production Management.

File Handling / Reorganize Files / Production Management – TB# 32961 – The BMWOMAIN and BMWOLINE files have been added to the list of files that can be reorganized for Production Management.

Global Security / Maintain User Setup / Page 1 – TB# 33137 – The former “Station Code” field has been changed to “Unique CC User#.” See the new Credit Card Processing documentation for an explanation of this field.

Global Security / Maintain User Setup / Page 6 – TB# 33228 – A column for Credit Card Processing is now available. Enter “Y” or “N” for the “See Credit Card #” security option.

System Support / Install Updates – TB# 33351 – Beginning with Release 2.09, Tech Systems customers with super user status will be able to install IntegraSoft software updates from the internet. A new option I(nternet) has been added to the “Installation Drive” field. The new install script, “HKnetinstall.sh,” handles the download and installation from the internet. A new log file, “install.txt,” will contain the information from the CURRENT installation. (Note: “install.log” will continue to contain information for ALL installations.) After the installation is complete, the directory from which the Release Notes can be printed will display.
Setup on the System Administrator / Application Options / System Options screen is also required. Changes to that screen are detailed above under Application Options / System Options.

VP – Vendor Pricing

Setup / Vendor Master – TB# 32859 & TB# 33109 – The following fields have been added to the list of fields that can be updated from a vendor file: Weight, Unit of Measure, Standard Order Quantity, and Product Category. Weight and Unit of Measure update fields of the same name on the Inventory Control / Setup / Products / F6-Static screen. Standard Order Quantity updates the “Stand Ord Quantity” field on the left side of the Inventory Control / Setup / Warehouses / F7-Purch Ord screen. Product Category updates the “Product Category” fields on BOTH the Inventory Control / Setup / Products / F6-Static screen and Inventory Control / Setup / Warehouses / F6-Static screen.

WT – Warehouse Transfer

Posting / Entry – TB #32926 – Transfer Documents are now titled when you direct print them from posting. “Shipping Document” prints at the top of the form if you choose to print the document for the “From” warehouse. “Receiving Document” prints at the top of the form if you choose to print the document for the “To” warehouse. Depending on the “From” or “To” determination, the program will also print the From-Warehouse or To-Warehouse number on the line item and print the From-Warehouse or To-Warehouse bin location on the line item.

Reports / Inventory Audit – TB# 32358 – If you post work orders in Production Management using a Type O, Work Order For Manufacture, you can now perform the Inventory Audit report. Two new files, BMWOMAIN and BMWOLINE are now available to track the reserved, committed, and ordered amounts associated with work orders. (See TB# 32960 under Production Management for a detailed explanation of the new files.)

Reports / Inventory Audit – TB# 32358 – Reserved quantities and Committed quantities are now audited separately.

Reports / Transfers – TB #32926 – A title now prints on the top of transfer documents. “Shipping Document” prints at the top of the form if you choose to print the document for the “From” warehouse. “Receiving Document” prints at the top of the form if you choose to print the document for the “To” warehouse. Depending on the “From” or “To” determination, the program will also print the From-Warehouse or To-Warehouse number on the line item and print the From-Warehouse or To-Warehouse bin location on the line item.

Inquiry / Transfers By Whse/Prod – TB# 32902 – You can now leave the “Stock#” entry field blank to list ALL transfers involving the entered Whse#, regardless of the stock number.

Branch Replenishment – TB #32343 – The “From-Bin#” (Bin Location assigned to the product in the From-Warehouse) and “To-Bin#” (Bin Location assigned to the product in the To-Warehouse) now print on the journal.